Comprehensive Patient Assessment Checklist

Medical and Clinical Needs

- Review diagnosis, comorbidities and specialized therapies
- Educate patients and families on warning signs and what to expect during recovery
- ✓ Verify medications: purpose, disease, schedule and potential interactions
- Confirm all follow-up appointments and therapy sessions

Functional Status and Activities of Daily Living (ADLs)

- Assess mobility, nutrition, hygiene and ability to perform daily tasks
- ✓ Identify support needs for self-care and adherence to care plans

Cognitive and Safety Considerations

- ✓ Evaluate memory, comprehension and decision-making
- Identify safety risks in the home and create mitigation strategies
- ✓ Identify medication combinations that may cause a safety concern

Home Environment and Resources

- Check accessibility, safety and equipment adequacy
- Ensure therapy and personal care needs can be met
- Coordinate any necessary home modifications or equipment delivery

Patient and Caregiver Support

- Confirm availability of family or professional caregivers
- Provide training and resources to support care adherence
- Ensure caregivers understand roles,
 responsibilities and emergency contacts

Partner with BrightStar Care for high-quality hospital discharge planning and gain a reliable, efficient solution for coordinating long-term recovery care.



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